



SETTLEMENT APPLICATION CHECKLIST

Please use the checklist below to ensure that you have submitted a Completed Application.

- Settlement Application
- Income Asset Worksheet
- Income documentation for all Household members
- Income Tax Forms (W2's, 1099's, etc.) for all Household members
- Social Security card for all Household members
- Driver's License, State Identification Card or Tribal Identification Card for all Household members eighteen (18) years of age or older
- Consent And Release of Information Authorization for all Household members eighteen (18) years of age or older
- Authorization for Specific Confidential Communications
- Policy Acknowledgement